

Securities Gift Form

Rudolf Steiner School • 15 East 79th Street New York, NY 10075
Tel: 212-535-2130 • Fax: 212-717-6954 • www.steiner.edu

Instructions for Donating Securities

To make a gift of securities to Rudolf Steiner School, please complete this form and fax it to our broker using the contact and account information below.

NOTICE OF TRANSFER OF SECURITIES

Account Details:

Cambridge Investment Research
NFS Account #B9F-252603
DTC# 0226

For additional assistance please contact our broker.

David A. Schneider, CFP®
304 Park Avenue South, 11th Floor
New York, NY 10010

(212) 924-2290 Phone
(800) 461-3283 Toll Free
(800) 291-3742 Fax
david@davidaschneider.com
www.davidaschneider.com

School Tax ID #: **13-1624162**

Name of Security: _____

Number of Shares: _____

Value of Transfer: _____

Name of Contact and Firm: _____ Tel: _____

Date of Transfer: _____

Please note: in order to receive credit for your gift, you MUST notify:

Eileen Diskin, Director of Annual Giving, Rudolf Steiner School
Tel: (347) 289-7234 • Fax: 212-717-6954 • email: ediskin@steiner.edu