

Securities Gift Form

Rudolf Steiner School • 15 East 79th Street New York, NY 10075
Tel: 212-535-2130 • Fax: 212-744-4497 • www.steiner.edu

Instructions for Donating Securities

To make a gift of securities to Rudolf Steiner School, please complete this form and fax it to us using the contact and account information below.

NOTICE OF TRANSFER OF SECURITIES

Account Details:

Cambridge Investment Research
NFS Account #B9F-252603
DTC# 0226

For additional assistance please contact our broker.

David A. Schneider, CFP®
340 Madison Avenue, 19th Floor
New York, NY 10173

(212) 924-2290 Phone
(800) 461-3283 Toll Free
(800) 291-3742 Fax
david@davidaschneider.com
www.davidaschneider.com

School Tax ID #: **13-1624162**

Name of Security: _____

Number of Shares: _____

Value of Transfer: _____

Name of Contact and Firm: _____ Tel: _____

Date of Transfer: _____

Please note: in order to receive credit for your gift, you MUST notify:

Lynne Wu, Director of Philanthropy, Rudolf Steiner School
Tel: (347) 289-7234 • Fax: 212-744-4497 • email: lwu@steiner.edu